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CPB research: Creative destruction in the Netherlands

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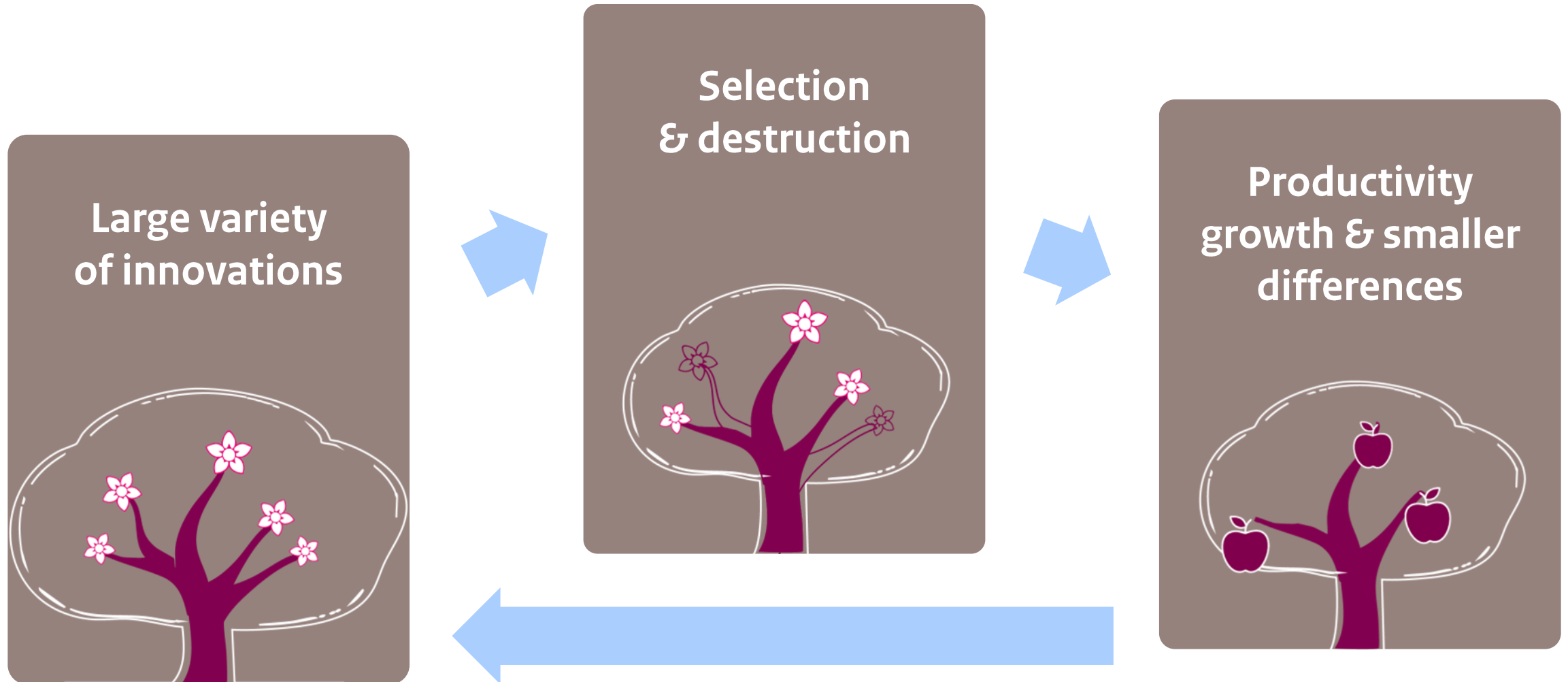
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*The process of creative destruction
is weakening in the Netherlands*

Process of creative destruction



Why the process of creative destruction is weakening

Large variety
of innovations



Selection
& destruction

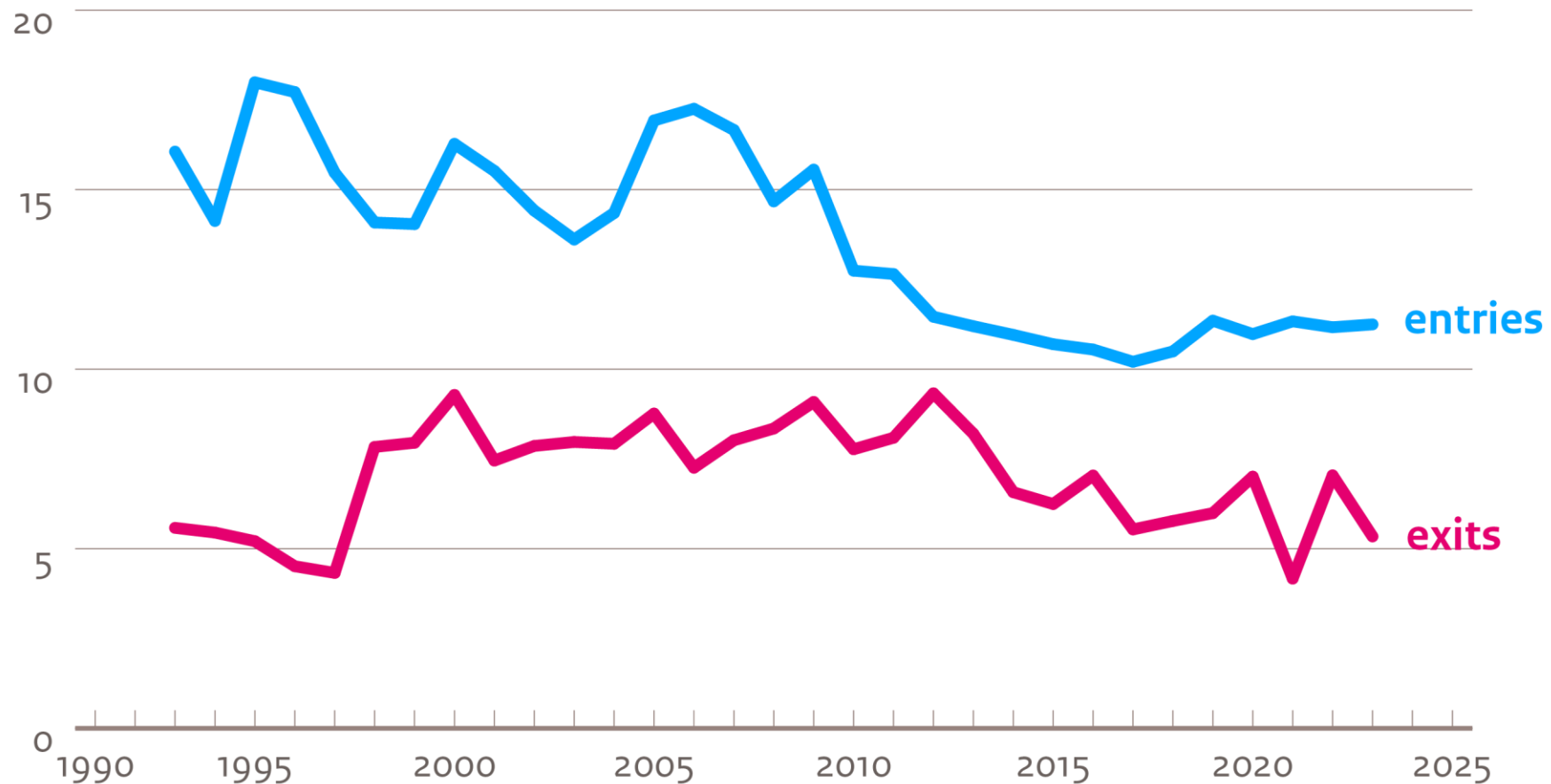


Productivity
growth

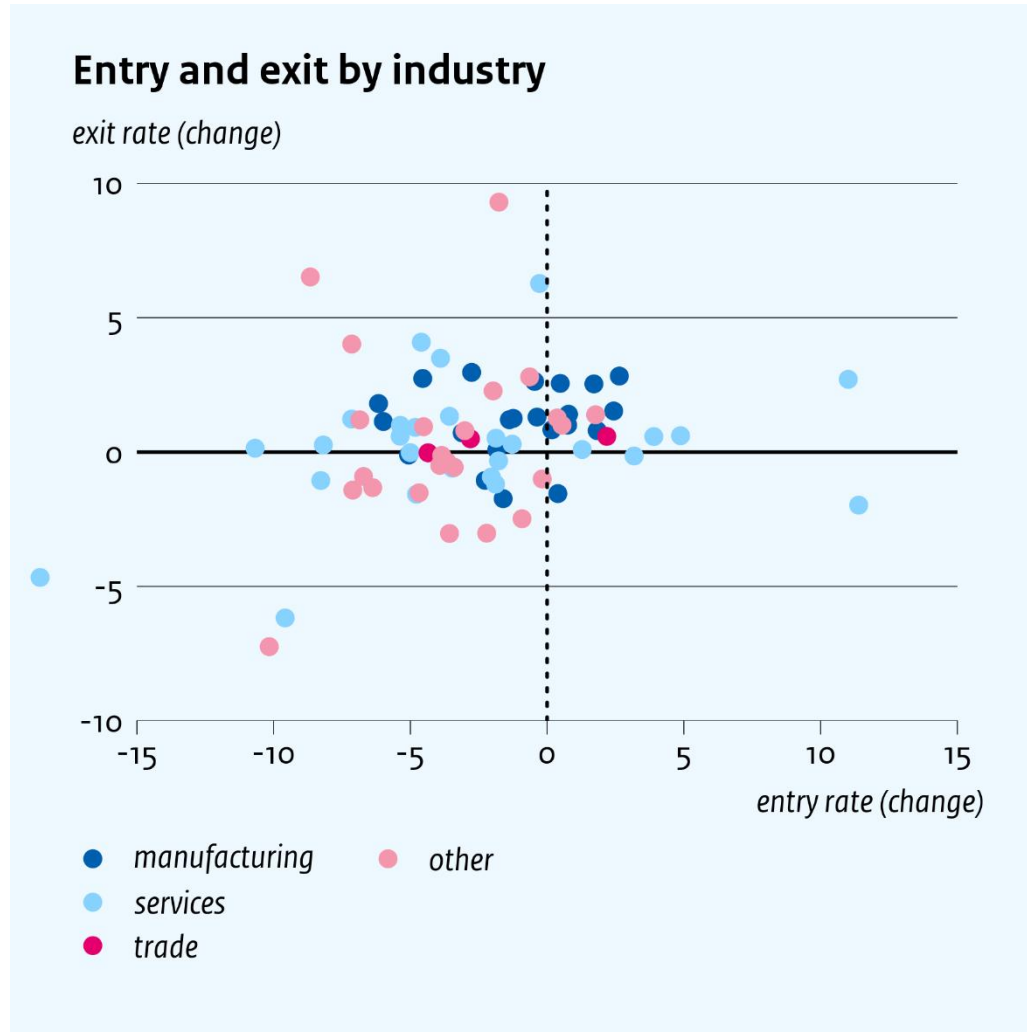


Business dynamism declines

Entry rate and exit rate, in % of total number of firms

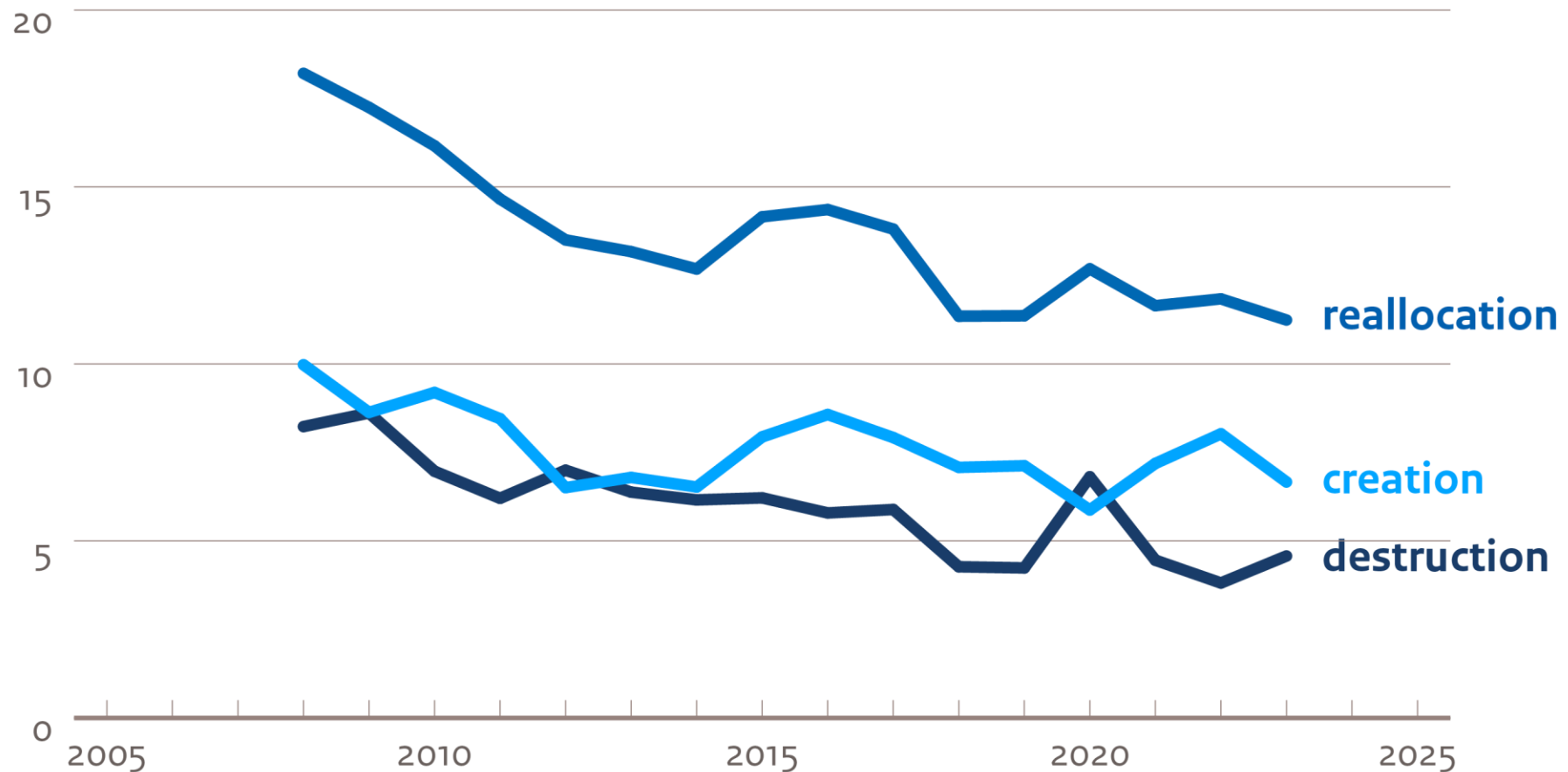


Firm dynamism declines in most industries

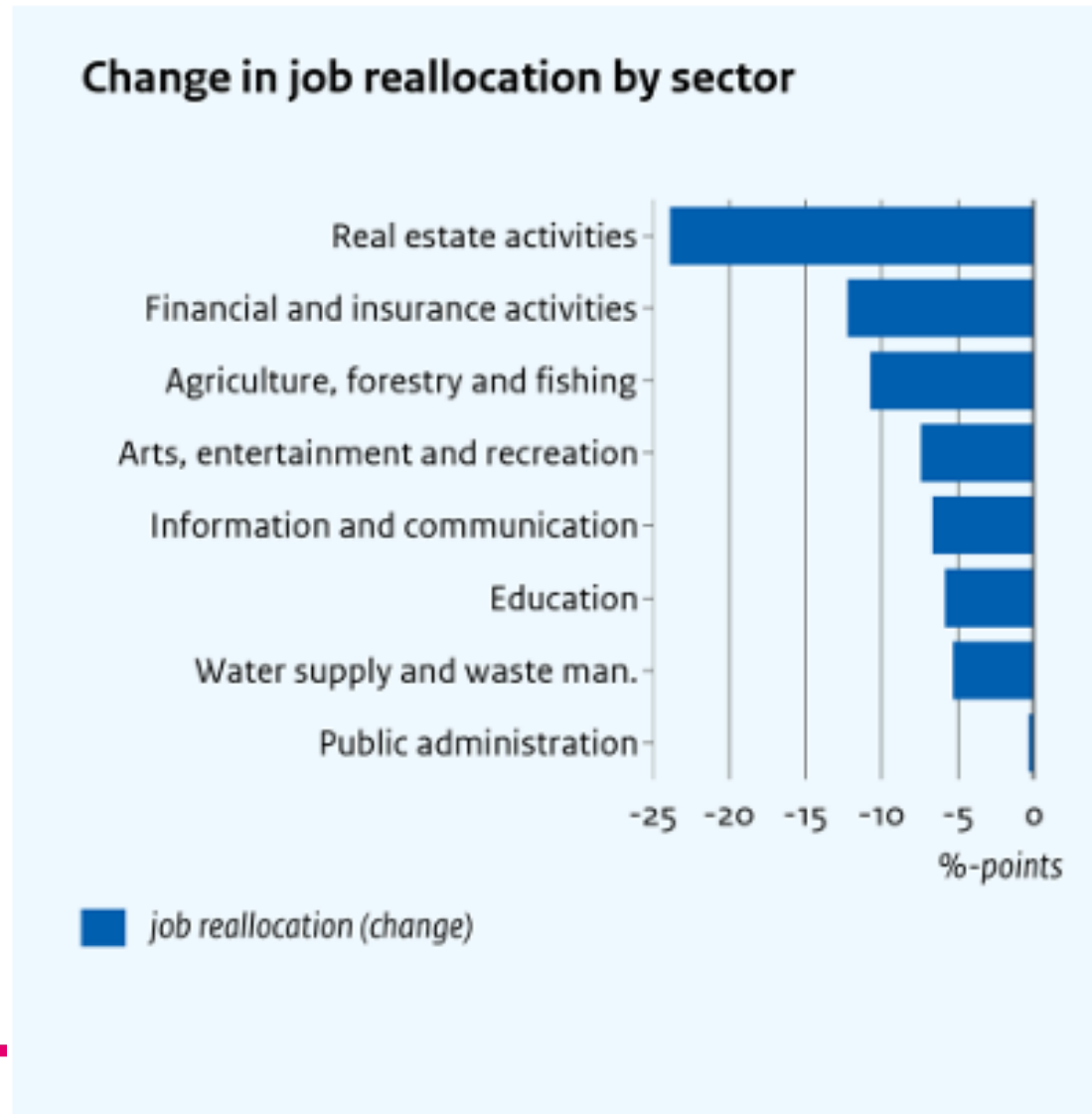


Job dynamism declines as well

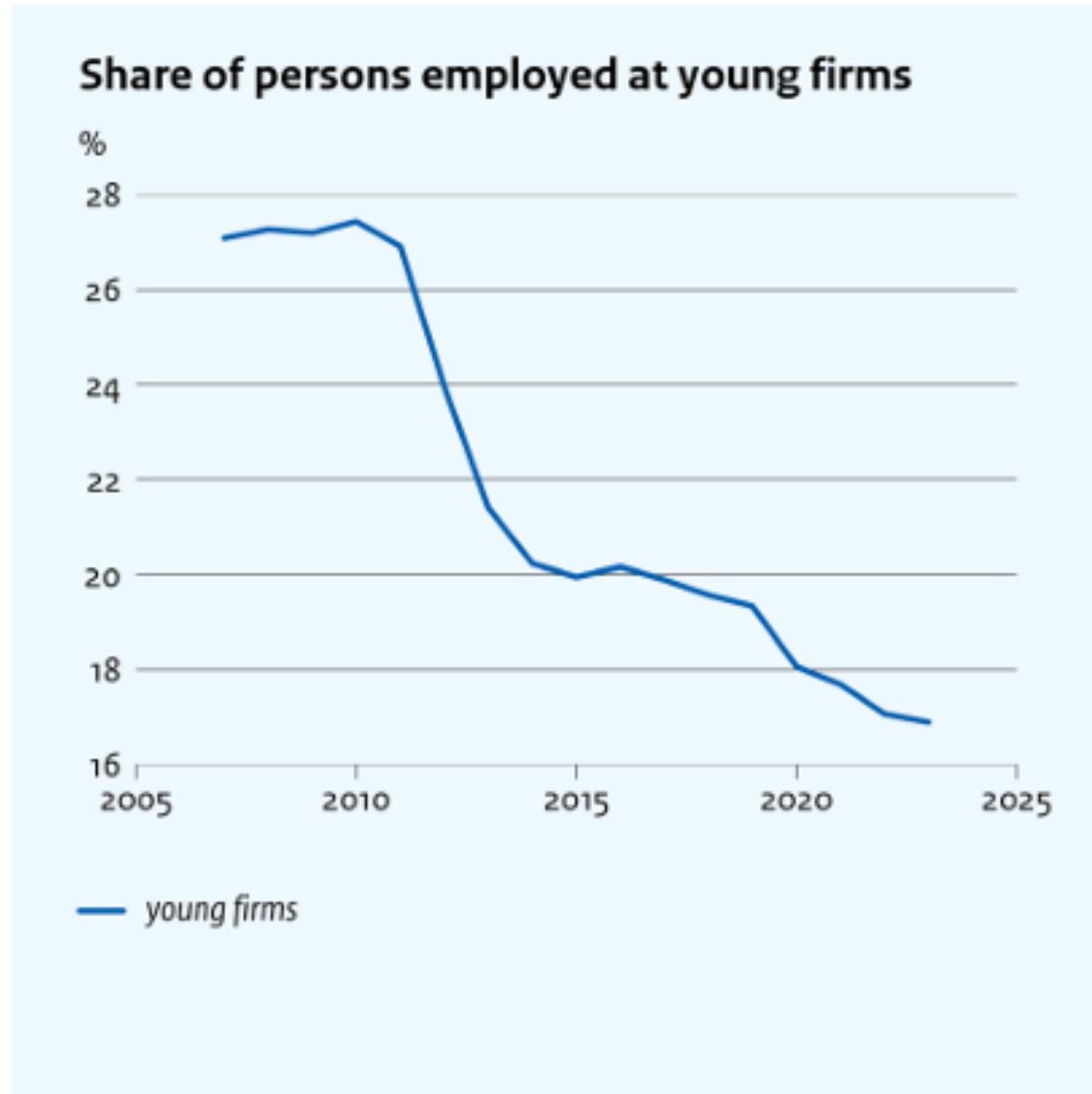
Job dynamics, in % of total number of jobs



The job reallocation rate decreased in all sectors

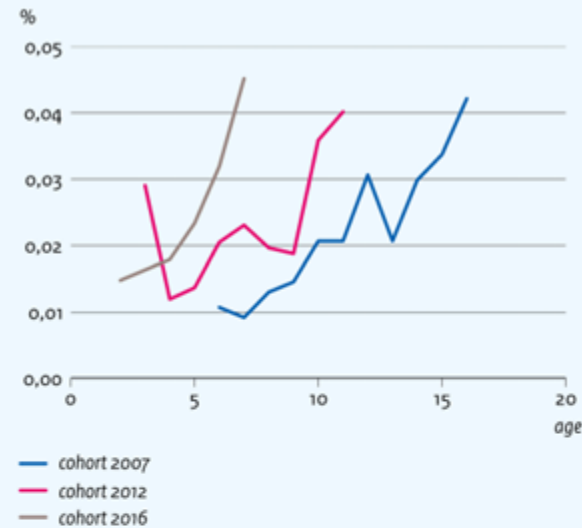


Employment share of young firms declines

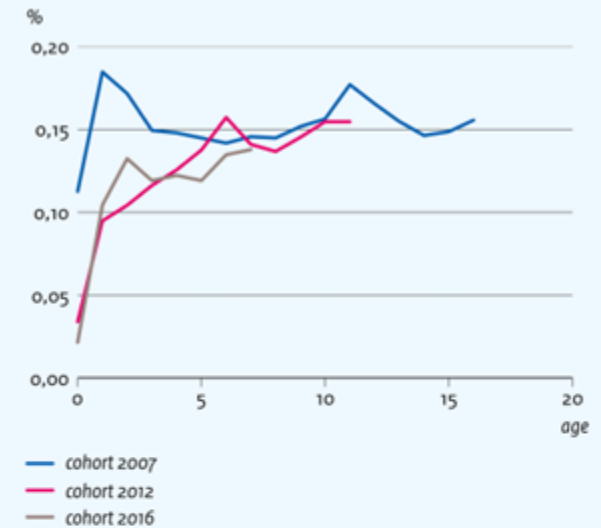


Growth process of
young firms became
more extreme

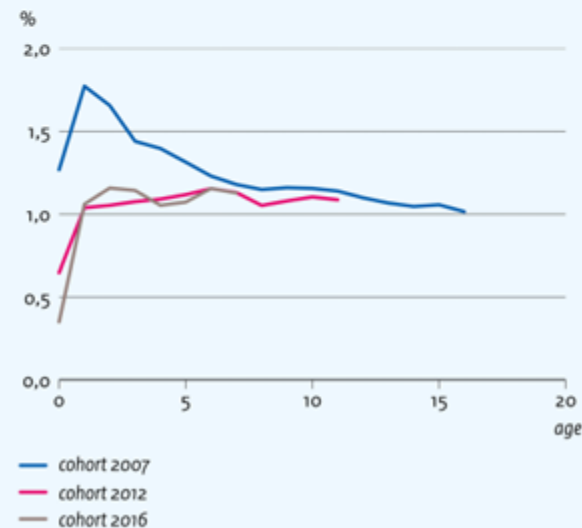
Firms with 250+ employees, by cohort



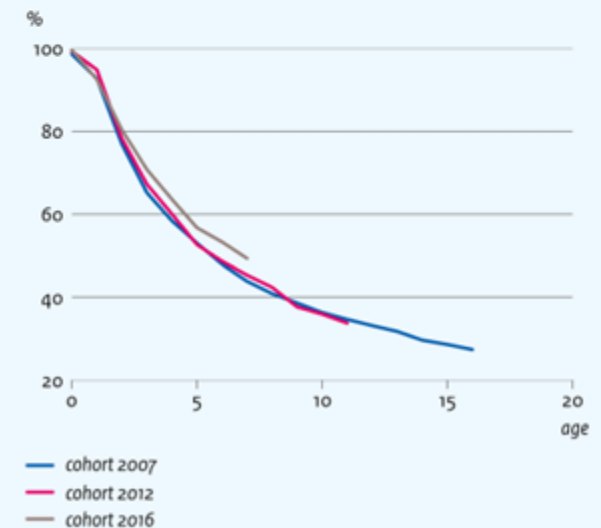
Firms with 50-249 employees, by cohort



Firms with 10-49 employees, by cohort

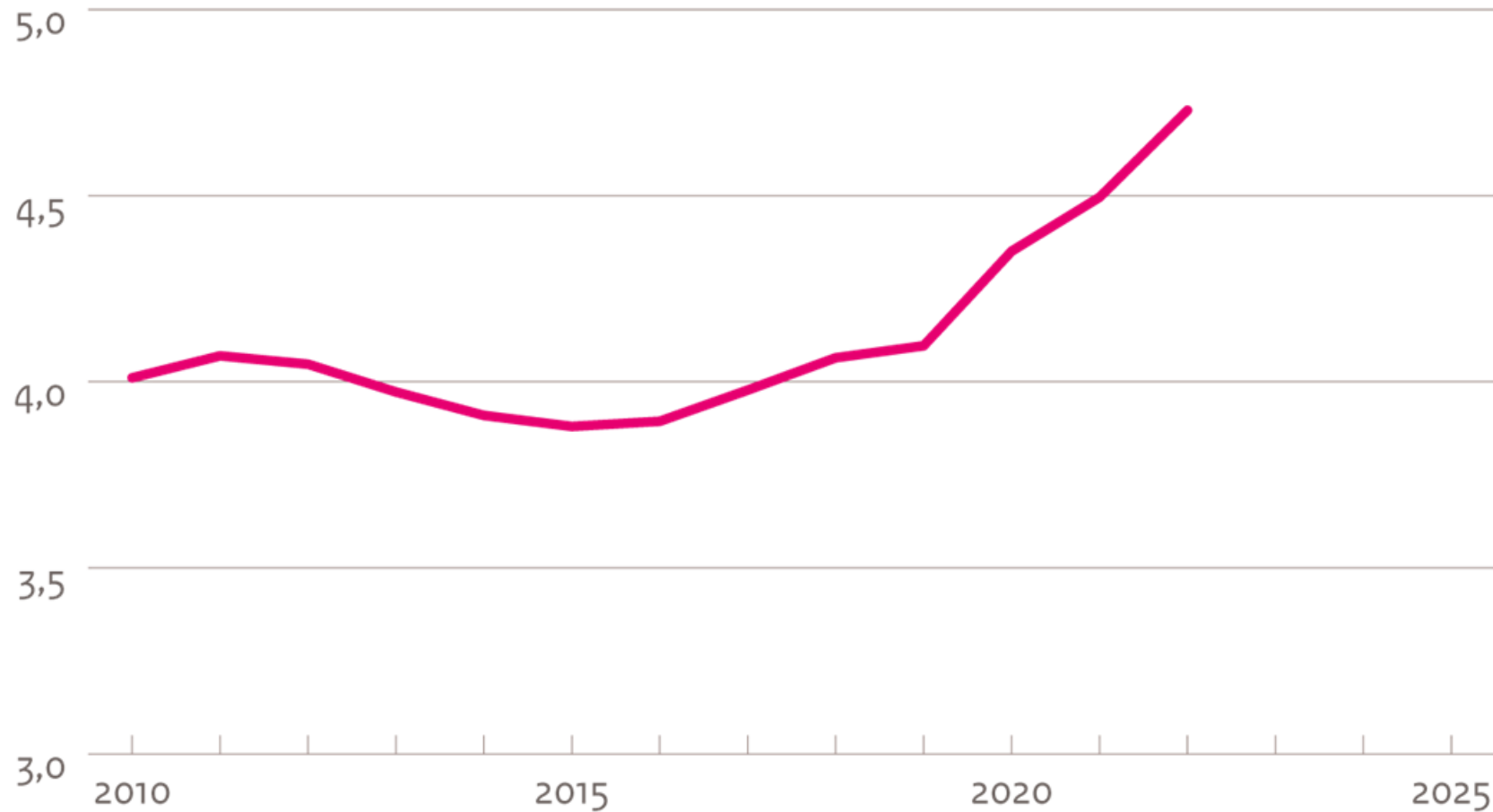


Firms with 0-9 employees, by cohort



Large & increasing productivity gap

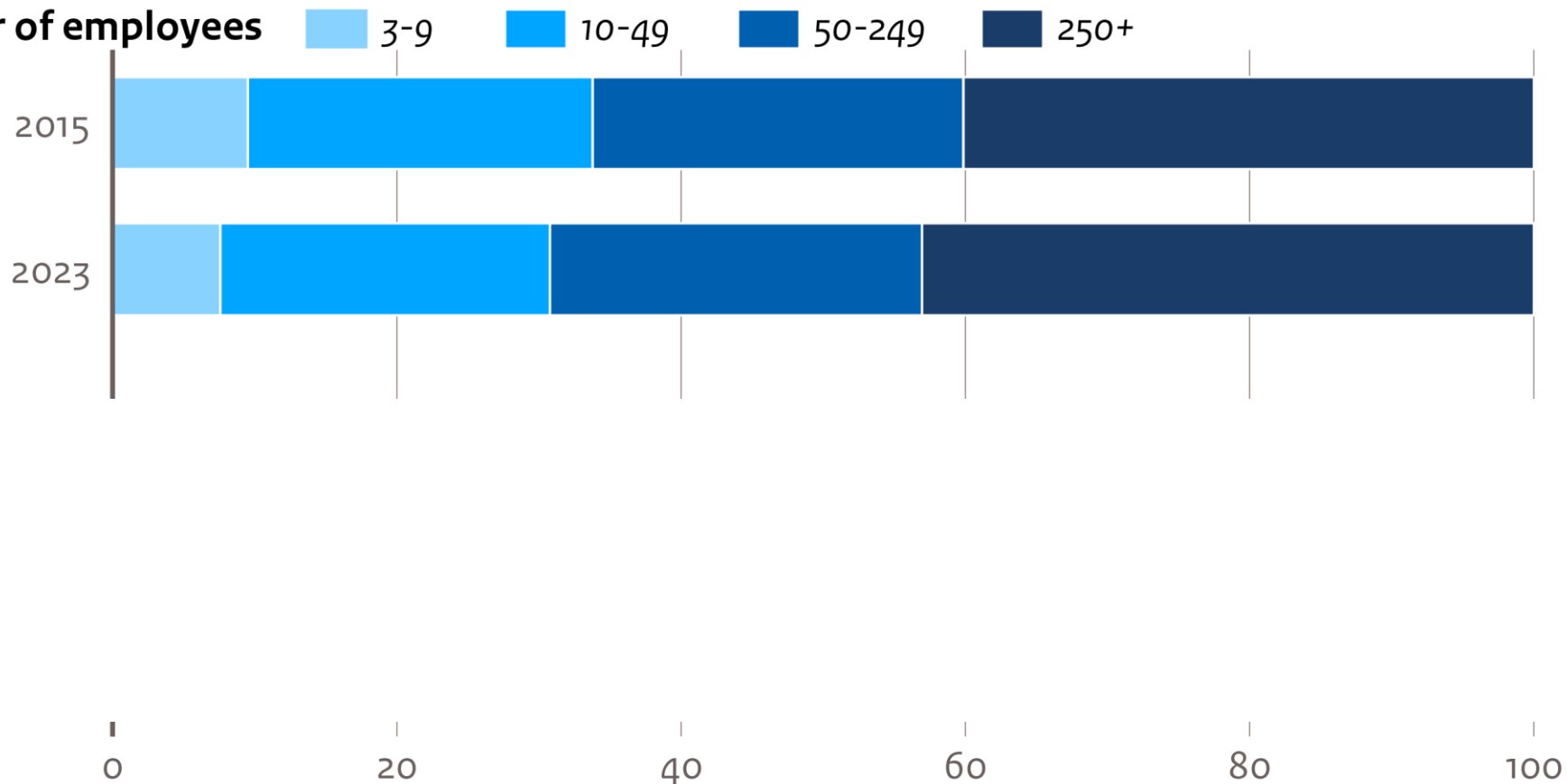
Productivity gap, ratio top 10%/bottom 10%



Concentration of innovation activities in larger & older firms

Allocation of subsidised innovation hours, in % of WSBO-hours

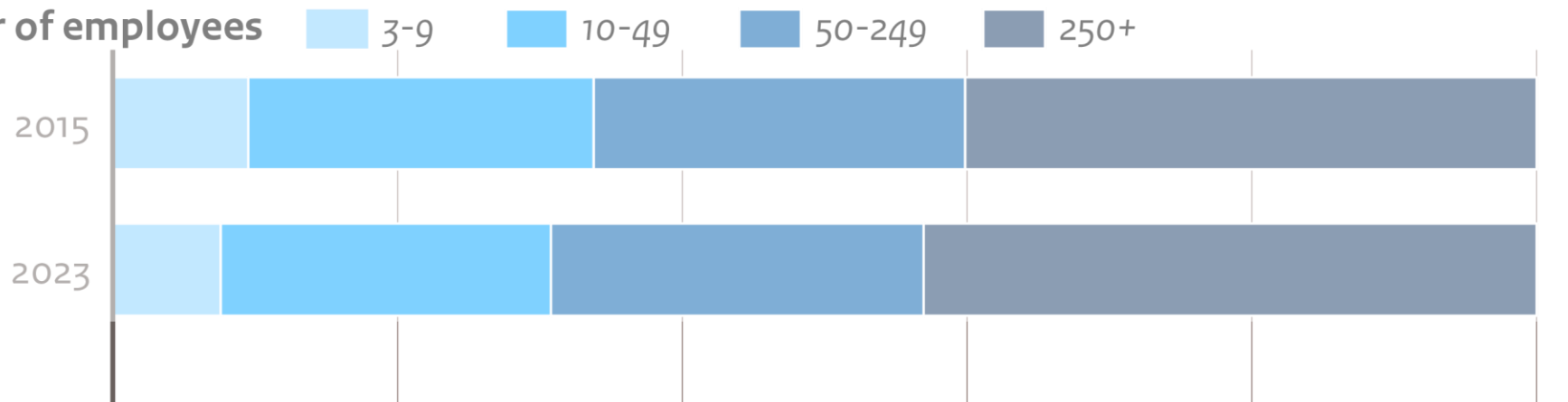
By number of employees



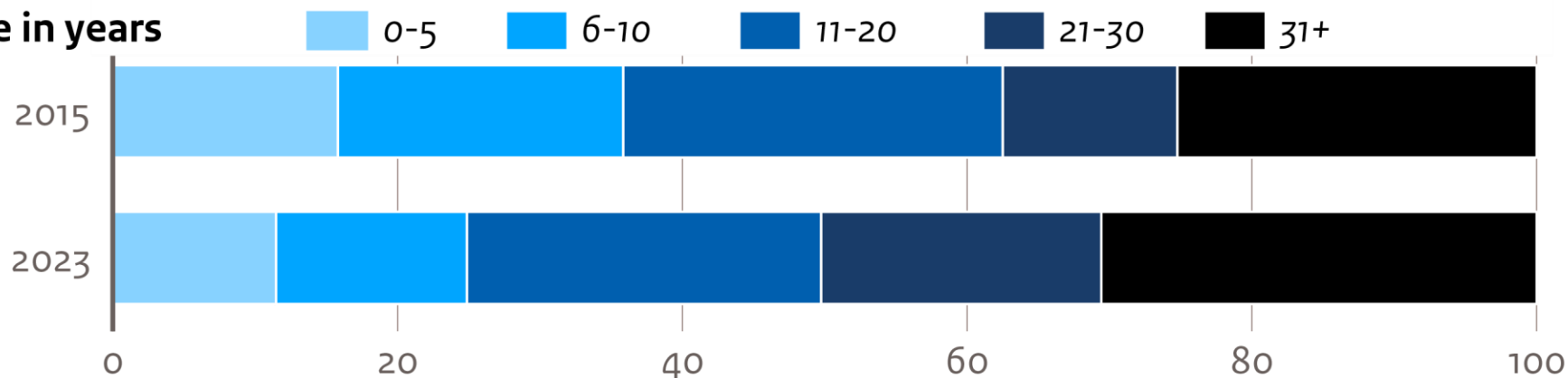
Concentration of innovation activities in larger & older firms

Allocation of subsidised innovation hours, in % of WSBO-hours

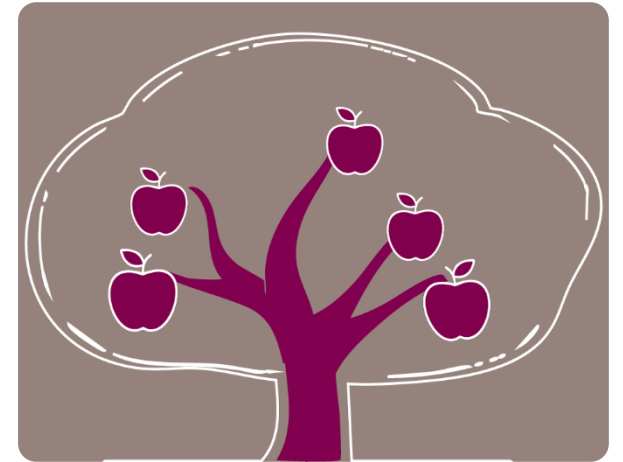
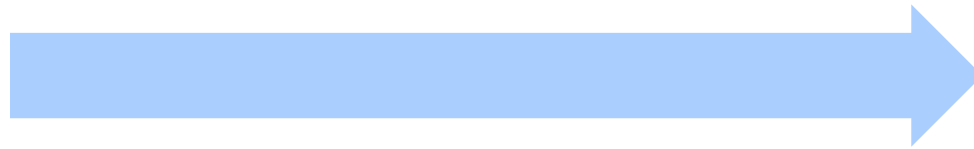
By number of employees



By firm age in years



How to make the Dutch tree flourish again



Policy lessons

Large variety of
innovations



**Innovation
more and more
concentrated**

Selection
& destruction



**Business & job
dynamics decline**

Productivity
growth



**Productivity
growth is slowing
& larger gap**

Thank you

CREATIVITY



DESTRUCTION



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