

22nd EUROFRAME CONFERENCE ON ECONOMIC POLICY ISSUES IN THE EUROPEAN UNION

SHAPING EUROPEAN INDUSTRIES IN AN ERA OF TRANSITIONS

Hosted by CPB Netherlands Bureau for Economic Policy Analysis

Venue:

Bezuidenhoutseweg 30, 2594 AV,
The Hague, Netherlands

Friday 12 June 2026

Programme, 08/06/26

8.00 – 8.45: Registration

8.45 – 9.00: Opening Addresses

Room: Braamzaal & Zeedistelzaal (downstairs)

Pieter Hasekamp, CPB director

Klaus-Jürgen Gern, EUROFRAME and IfW

9.10 – 10.40: Parallel Session A1: Artificial Intelligence

Room: Braamzaal & Zeedistelzaal (downstairs)

Chair: **Klaus-Jürgen Gern, IfW**

Artificial Intelligence and Bank Profitability: What Really Matters?

Paolo Nicola Barbieri, Alessandra Bettocchi, Andrea Fabrizi, Rita Romeo, Prometeia Spa

Does Using Artificial Intelligence Enhance Productivity? Firm-Level Evidence from a Small Open Economy

Iulia Siedschlag, **Juan Duran**, The Economic and Social Research Institute (ESRI), Trinity College Dublin

Developments in Artificial Intelligence Markets - New Indicators based on Model Characteristics, Prices and Providers

Christophe André, Manuel Béтин, Peter Gal, Paul Peltier, OECD

Discussant: **Gerdien Meijerink, CPB**

9.10 – 10.40: Parallel Session A2: Focus on Dutch Experience

Room: Helmgraszaal (downstairs)

Chair: **Nina Brehl, DIW Berlin**

Transmission of Trade Shocks in the Dutch Production Network

Robin Konietzny, Dio Limpens, Dennis Dahlmans, Marcel van den Berg, CBS – Statistics Netherlands

Import Dependencies of Dutch Firms

Daan Freeman, **Merve Mavus-Kütük**, Benjamin Wache, CPB

Discussant: **Riccardo Pesci, Prometeia S.p.a**

9.10 – 10.40: Parallel Session A3: Global Value Chains (I)

Room: Duinzaal (upstairs)

Chair: **Sandra Bilek-Steindl, WIFO**

Economic Growth in Global Value Chains - Lessons from the Golden Age with a New Input-Output Decomposition Framework and Database

Krisztián Koppány, Széchenyi István University, Győr; Péter Vakhal, Corvinus University, Budapest

Growth in Chains: EU Value Chain Productivity and its Slowdown

Tero Kuusi, Sakari Lähdemäki, ETLA

Product Relatedness and Latent Production Potential of Green Goods in the EU: Evidence from International Trade Flows

Andrea Brasili, European Investment Bank, Gino Magnini, European Investment Bank, Cambridge Econometrics

Discussant: **Gaaitzen de Vries, RUG**

10.40 – 11.10: Coffee Break

11.10 – 12.40: Parallel Session B1: Macroeconomic Issues

Room: Braamzaal & Zeedistelzaal (downstairs)

Chair: (tba)

Fiscal Capacity Investments in a Monetary Union

Dennis Bonam, De Nederlandsche Bank, Marien Ferdinandusse, European Central Bank, Pascal Jacquinet, European Central Bank

To Cap or Not to Cap? Energy Crises in a Currency Union

Momo Komatsu, Federal Reserve Board

Spatial Redistribution of Carbon Taxes

Lennard Schlattmann, De Nederlandsche Bank and ECONtribute

Discussant: **Henri Sterdyniak**

11.10 – 12.40: Parallel Session B2: Global Value Chains (II)

Room: Helmgraszaal (downstairs)

Chair: **Marek Dabrowski**, CASE

Digital Chokepoints

Michael Porcellacchia, Kiel Institute, Christoph Trebesch, Kiel Institute and CEPR, **Benjamin Wache**, CPB and Kiel Institute

Critical Minerals in an Age of Geopolitical Rivalry: Stockpiling, Refining Constraints, and the Limits of Friend-Shoring

Jamel Saadaoui, Paris 8 University; Russell Smyth, Monash University, Australian National University, Joaquin Vespignani, University of Tasmania, Australian National University; Yitian Wang, Monash University.

Recent Trends in the Geography of Global Value Chains: Value-Added Perspectives

Bart Los, University of Groningen, Marcel Timmer, University of Groningen, CPB, **Gaaitzen de Vries**, University of Groningen

Discussant: **Juan Duran**, ESRI

11.10 – 12.40: Parallel Session B3: Skills and Migration

Room: Duinzaal (upstairs)

Chair: **Catherine Mathieu**, OFCE

Market Power in the Danish Labor Market

Jonas Ehn Bødker and Eva Rye Johansen, The secretariat of the Danish Economic Councils

Stay or Leave? An Analysis of the Length of Stay of Labour Migrants and the Role of their Partners

Govert Bijwaard, Netherlands Interdisciplinary Demographic Institute (NIDI); Merve Mavus Kütük, CPB; Nghia Phan, CPB; **Bert van Stiphout-Kramer**, CPB; Jackline Wahba, University of Southampton

Exploring the Skill Shortage in the Austria Labour Market: Reasons, Rewards and Effects

Sandra Bilek-Steindl, Julia Bock-Schappelwein and Thomas Url, WIFO

Discussant: **Leonard Treuren**, KU Leuven

12.40 – 13.50: Lunch

13.50 – 14.35: Keynote Lecture

Room: Braamzaal & Zeedistelzaal (downstairs)

Chair: (tba)

Lost in Transition: Financial Barriers to New Technologies

Maarten de Ridder, London School of Economics

14.50 – 16.50: Parallel Session C1: Productivity

Room: Braamzaal & Zeedistelzaal (downstairs)

Chair: **Christophe André**, OECD

The Links between Sectoral and Regional Investment and Sectoral, Regional, and Aggregate Productivity in the United Kingdom

Antonio Haro-Banon, Fergus Jimenez-England, Monica G. Michail, Stephen Millard, NIESR

R&D Decisions and Productivity Growth: Evidence from Switzerland and the Netherlands

Sabien Dobbelaere, Vrije Universiteit Amsterdam, Tinbergen Institute (TI), Institute of Labor Economics (IZA); Michael König, Vrije Universiteit Amsterdam, TI, ETH Zurich - KOF Swiss Economic Institute, CEPR; Andrin Specha, ETH Zurich - KOF Swiss Economic Institute; Martin Woerter, ETH Zurich - KOF Swiss Economic Institute, Leibniz Centre for European Economic Research (ZEW)

Dynamics, Productivity, and Innovation in the Dutch Economy

Yvonne Adema, Leon Bettendorf, Emiel van Bezooijen, **Daan Freeman**, Benjamin Wache, CPB

Productivity Implications of the Move to Net Zero

Sandra Batten, Bank of England and Durham University Business School; **Stephen Millard**, NIESR, Durham University Business School and Centre for Macroeconomics

Discussant: **Tero Kuusi**, ETLA

14.50 – 16.50: Parallel Session C2: Labour Markets

Room: Helmgraszaal (downstairs)

Chair: **Bert van Stiphout-Kramer**, CPB

Employment Protection, Adjustment Costs, and Technology Adoption

Erik Canton, European Commission

Modelling the Dynamic Effects of Inequality

Ed Cornforth and Tibor Szendrei, NIESR

Structural Change and Hysteresis Effects on the Labour Market

Michael Göschl, Institute for Employment Research (IAB), FAU University Erlangen/Nuremberg; **Christian Hutter**, IAB; Enzo Weber, IAB, University of Regensburg

Wage Markups and Buyer Power in Intermediate Input Markets

Leonard Treuren, KU Leuven

Discussants: **Stefan Boeters**, CPB, **Merve Mavus Kütük**, CPB

14.50 – 16.50: Parallel Session C3: Industrial Policies

Room: Duinzaal (upstairs)

Chair: **Sarah Guillou**, OFCE

Programmes of Collaboration and Joint Ventures in the European Defence Industrial Base: Network Evidence and Policy Implication

Leonardo Catani, **Pietro Corsi**, Riccardo Pesci, Prometeia S.p.a.

Is Place-Based Green Industrial Policy Effective? Evidence from the Inflation Reduction Act

Joep Keuzenkamp, Utrecht University, Jacopo Mazza, Utrecht University, Bob Rijkers, World Bank, Katherine Stapleton, World Bank

Tournament Industrial Policy: China's Subnational Competition for Hydrogen Leadership

Benno Schoel, Finn Ole Semrau, Jian Zhang, Kiel Institute for the Global Economy

Cascading Transformation: Estimating the Effects of Green Government Spending through the Production Network,

Jan-Erik Thie, University of Potsdam, Macroeconomic Policy Institute (IMK)

Discussant: **Francis Weyzig**, CPB

16.50 – 17.00: Coffee

17.00 – 18.20 Panel Discussion

Room: Braamzaal & Zeedistelzaal (downstairs)

Chair: **Marcel Timmer, CPB**

Erik Canton, European Commission

Klaus-Jürgen Gern, IfW

Sarah Guillou, OFCE

Stephen Millard, NIESR

Contacts:

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[register online](#)

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Ten independent Research Institutes throughout Europe have founded the EUROFRAME network, an initiative for improved forecasting and macroeconomic analysis in the European Union.



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